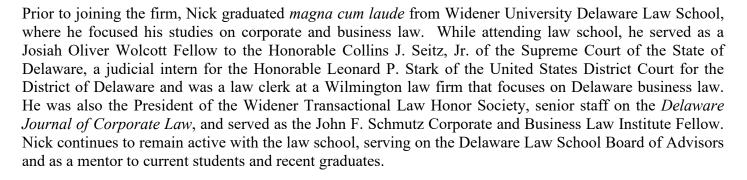


Nicolas E. Jenner, Associate 302.467.4435 jenner@lrclaw.com

Practice Areas: Corporate Bankruptcy and Restructuring, Bankruptcy Litigation and Corporate Litigation

Nick concentrates his practice in the areas of Corporate Bankruptcy and Restructuring, Bankruptcy Litigation and Corporate Litigation.

Nick's experience includes representing debtors, financial institutions, lenders, secured and unsecured creditors, plan administrators, liquidating trustees, asset purchasers, landlords and other parties-in-interest in cases filed under the United States Bankruptcy Code including chapter 7, chapter 11 and subchapter V. He represents clients in a wide range of industries including: retail, food and beverage, oil and gas, and pharmaceuticals. Nick also has represented clients in various litigation matters in the Superior Court of the State of Delaware and the Court of Chancery of the State of Delaware.



Nick is admitted to practice in Delaware and is a member of the Delaware State Bar Association, Delaware Bankruptcy American Inn of Court, American Bar Association, and the American Bankruptcy Institute. Nick is a past chair of the Young Lawyers' Section of the Delaware State Bar Association (the "DSBA"), a member of the DSBA's CLE Committee, and a member of the board of the Delaware Bankruptcy American Inn of Court.

# Education

Widener University Delaware Law School, J.D., *magna cum laude*, 2018 University of Delaware, B.S., Exercise Physiology, 2010



### **Admissions to Practice**

Delaware

United States District Court for the District of Delaware

# **Memberships & Associations**

American Bankruptcy Institute
American Bar Association

Delaware Bankruptcy American Inn of Court,

• Member of the Board

Delaware State Bar Association,

- Past Chair of the Young Lawyers' Section
- Member of CLE Committee

Widener University Delaware Law School,

• Member of the Board of Advisors

#### **Awards**

Super Lawyers, Rising Star 2023

### **Publications and Presentations**

You're On Mute: Avoiding Technology Faux Pas in Practice, The Journal of The Delaware State Bar Association, May 2022, Author

Lingering Side Effects: Young Lawyers and COVID-19, American Bar Association – Law Practice Today, April 2022, Author

A Focused Review of Substantive Consolidation Issues, Delaware Bankruptcy American Inn of Court, April 2022, Panelist

Summer Judicial Panel, Young Lawyers' Section of the Delaware State Bar Association, July 2021, Moderator

Emerging Issues in Retail Bankruptcy – Deferral of Lease Obligations under Section 365(d)(3) in the COVID Era, Delaware Bankruptcy American Inn of Court, February 2021, Panelist

Startup Legal 101 Workshop: Legal Issues That Can Haunt Start-Ups: Beware of the Skeletons in Your Closet, University of Delaware Horn Center for Entrepreneurship, November 2019, Panelist

Current Issues in Bankruptcy – Bankruptcy Jeopardy, Delaware Bankruptcy American Inn of Court, May 2019, Panelist

## **Selected Representations**

Chapter 11 Debtors:

Allena Pharmaceuticals, Inc.

FTX Trading Ltd.

Houlihan's Restaurants, Inc.

Pernix Sleep, Inc.

LANDIS RATH & COBB LLP · 919 Market Street, Suite 1800 · Wilmington DE 19801 · 302.467.4400 · www.lrclaw.com

SFP Franchise Corporation (A/K/A Papyrus) Sharity Ministries, Inc. (*Subchapter V*) Things Remembered, Inc.

Chapter 7 Debtors: Live Well Financial

Alfi, Inc.

Significant Creditors, Lenders and Other Parties In Interest:

Akorn Holding Company LLC (Secured Lender)

Alamo Drafthouse Cinemas Holdings, LLC et al. (Secured Lender)

Cred Inc., et al. (Significant Creditor/Litigation Party)

Exide Holdings, Inc. (Plan Administrator)

ExpressJet Airlines LLC (Landlord)

Gulf Coast Health Care, LLC (Liquidating Trustee)

IMH Financial Corporation (Secured Lender)

Impresa Acquisition Corporation, et al. (Secured Lender)

Knotel, Inc., et al. (Significant Creditor)

Nine Point Energy (Secured Lender and Asset Purchaser)

Reverse Mortgage Investment Trust Inc. (Secured Lender)