

# LANDIS RATH & COBB LLP

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## **Practice Areas: Corporate Bankruptcy and Restructuring**

Matt concentrates his practice in the areas of corporate bankruptcy and restructuring. Matt's practice includes representation of both public and non-public companies during all periods of the pre-bankruptcy planning and chapter 11 reorganization processes. In addition, he represents official and unofficial committees, secured lenders and other secured creditors, indenture trustees and bondholders, significant trade and other unsecured creditors, and asset purchasers in a variety of national bankruptcy cases, primarily in the United States Bankruptcy Court for the District of Delaware.

Matt graduated from the Pennsylvania State University, Dickinson School of Law in 2000. He received his B.A. in political science from the University of Delaware in 1997. Following graduation from law school, Matt served as a law clerk to Judge Sarah Sharer Curley, then Chief Judge of the United States Bankruptcy Court for the District of Arizona. Matt was an associate at Young Conaway Stargatt & Taylor LLP and Buchanan Ingersoll & Rooney PC before joining Landis Rath & Cobb LLP in April 2007.

Matt is admitted to practice by the Supreme Court of Delaware, the Supreme Court of Pennsylvania, and the United States District Court for the District of Delaware. He is a member of the American Bankruptcy Institute and the Turnaround Management Association.

## **Education**

Pennsylvania State University, Dickinson School of Law, J.D., 2000  
University of Delaware, B.A., Political Science, 1997

## **Admissions to Practice**

Delaware  
Pennsylvania

## **Memberships & Associations**

American Bankruptcy Institute  
Turnaround Management Association



## **Awards**

Chambers USA, Leading Individual, 2019-2022  
Best Lawyers® 2021-2022

## **Selected Representations**

### *Chapter 11 Debtors:*

American Laser Centers  
Argos Therapeutics, Inc.  
CLA Hold LLC  
CTC Communications  
Coram Resources Network  
Pecus ARG Enterprises, Inc. (Black Angus Steakhouse)  
Peekay Boutiques, Inc.  
SweetskinZ Holdings, Inc.  
Skybus Airlines, Inc.  
Televideo Inc.  
Things Remembered, Inc.  
Touch America Holdings  
Trico Steel  
Welded Construction

### *Official and Unofficial Committees:*

American Metrocomm  
Atrium Corporation  
Devon Mobile Communications  
Gibson Brands, Inc., et al.  
Global Power Equipment Group, Inc.  
Nuverra Environmental Solutions, Inc.  
Quicksilver Resources, Inc.  
Thompson Products, Inc.  
Tribune Company

### *Major Creditors and Other Parties In Interest:*

American Home Mortgage Holdings, Inc. (Warehouse Lender)  
Belle Foods (Secured Lender)  
Blitz USA, Inc. (Equity Holder)  
Elpida Memory USA (Asset Purchaser)  
Energy Future Holdings Corp. (Asset Purchaser/ Major Creditor)  
Goody's Family Clothing (Secured Lender)  
KB Toys (Secured Lender)  
LaGuardia Associates (Indenture Trustee)  
LBI Holdco (Noteholders)  
Maxus Energy Corporation (Equity Holder/ DIP Lender)  
New Century Financial (Warehouse Lender)  
Norwood Promotional Products Holdings (Asset Purchaser)  
PF Paper (Asset Purchaser)  
Patriot National, Inc. (Senior Secured Lender)  
Philadelphia Energy Solutions (Creditor)

ProRhythm Inc. (Asset Purchaser/Litigation Party)  
RSC Capital (Second Lien Lender)  
Remington Outdoor Company, Inc. (Secured Lender)  
Southeastern Grocers, LLC (Major Creditor)  
Synova Healthcare, Inc. (Asset Purchaser)  
The Bon-Ton Stores, Inc. (Major Creditor)  
The Weinstein Company (Major Creditor/Equity Holder)  
Toys-R-Us (Major Creditor/Vendor)  
Trident Microsystems, Inc. (Major Creditor/Equity Holder)  
UCI International, Inc. (Senior Secured Lender)  
Venoco, Inc. (Second Lien Lender)  
Washington Mutual (Major Creditor/Litigation Party)