

LANDIS RATH & COBB LLP

Kerri K. Mumford, Partner
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Practice Areas: Corporate Bankruptcy and Restructuring, Bankruptcy Transactions, Bankruptcy Litigation

With almost twenty years of experience in corporate bankruptcy and restructuring, Kerri's practice includes first-chair and co-counsel representations of national and regional clients in complex restructurings and financially distressed situations, including debtors, financial institutions, secured lenders and other secured creditors, official and unofficial committees, indenture trustees and bondholders, asset purchasers, officers and directors, equity holders, liquidating trusts and other significant creditors, and parties in interest in a variety of national bankruptcy cases, mostly in the United States Bankruptcy Court for the District of Delaware. Kerri represents clients in a wide range of industries, including retail, food and beverage, oil and gas, and manufacturing.

Recognized as a Leading Individual in Bankruptcy and Restructuring in Chambers USA since 2013, Kerri is admitted to practice by the Supreme Court of Delaware, the United States District Court for the District of Delaware, and the United States Court of Appeals for the Third Circuit. She is a member of the American Bankruptcy Institute, the International Women's Insolvency and Restructuring Confederation, the Delaware Bankruptcy Inns of Court, and the Bankruptcy Section of the Delaware State Bar. Kerri graduated *magna cum laude* from the Catholic University of America, Columbus School of Law in 2001. While in law school, she was an Associate Editor of the Journal of Contemporary Health Law and Policy and published *Who is Responsible for Fraternity Related Injuries on American College Campuses?*, 17 J. Contemp. Health L. & Pol'y 737 (2001). She received her B.A. in political science from High Point University in 1996. Following graduation from law school, Kerri was an associate at Klett Rooney Lieber & Schorling, P.C. (now Buchanan Ingersoll & Rooney, P.C.) before joining Landis Rath & Cobb LLP at its inception in July 2003, becoming partner in December 2009.

Education

Catholic University of America, Columbus School of Law, J.D., *magna cum laude*, 2001
High Point University, B.A., Political Science, 1996

Admissions to Practice

Delaware
United States Court of Appeals for the Third Circuit

Memberships & Associations

American Bankruptcy Institute

International Women's Insolvency and Restructuring Confederation, Vice Director of Member Services, 2020-21

Delaware Bankruptcy American Inn of Court

Bankruptcy Section of the Delaware State Bar

Women in the Law Section of the Delaware State Bar

Delaware Chapter of International Women's Insolvency and Restructuring Confederation, Ex-Officio Chair, 2011

Delaware Chapter of International Women's Insolvency and Restructuring Confederation, Chair, 2010

Delaware Chapter of International Women's Insolvency and Restructuring Confederation, Vice-Chair, 2009

Delaware Chapter of International Women's Insolvency and Restructuring Confederation, Secretary, 2008

Awards

Chambers USA, Leading Individual, 2013-2021

Best Lawyers® 2020, 2021

2020 Lawdragon 500 Leading U.S. Bankruptcy Restructuring Lawyer

Publications

How Far Can Debtors Take Motions to Pause in Chapter 11?, Turnarounds and Workouts, August 2020

Reading Between the Lines: Writing-Based Focus (Drafting Agreements), American Bankruptcy Institute Mid-Atlantic Bankruptcy Workshop, August 2015

Gender & Diversity Issues in Practice, American Bankruptcy Institute Mid-Atlantic Bankruptcy Workshop, August 2012

Analog Trouble in a Digital World: E-Discovery Issues, American Bankruptcy Institute Mid-Atlantic Bankruptcy Workshop, August 2011

Who is Responsible for Fraternity Related Injuries on American College Campuses?, 17 J. Contemp. Health L. & Pol'y 737 (2001)

Panelist

Reading Between the Lines: Writing-Based Focus (Drafting Agreements), American Bankruptcy Institute Mid-Atlantic Bankruptcy Workshop, August 2015

Gender & Diversity Issues in Practice American Bankruptcy Institute Mid-Atlantic Bankruptcy Workshop, August 2012

Analog Trouble in a Digital World: E-Discovery Issues, American Bankruptcy Institute Mid-Atlantic Bankruptcy Workshop, August 2011

Selected Representations

Chapter 11 Debtors:

AES Thames L.L.C.
ALC Holding, Inc. (American Laser Centers)
Bertucci's Holdings, Inc.
Brookstone Holdings
Cobra Industries (Liquidating Trustee)
Cognistar Corporation
Destination Maternity Corporation
EdgeMarc Energy Holdings, LLC
JMO Wind Down, Inc. (Jumio, Inc.)
LTAP US, LLLP
Orexigen Therapeutics, Inc. (Special Counsel)
Pecus ARG Enterprises, Inc. (Black Angus Steakhouse)
Pernix Sleep, Inc.
Plassein International Corp.
Rouge Industries, Inc. (Special Counsel)
SW Liquidation, LLC (Saladworks)
SBSH Winddown, Inc. (Seastar Holdings, Inc.)
SweetskinZ Holdings, Inc.
Tri-Valley Corporation

Chapter 7 Debtors:

Fonix Telecom, Inc.
LecStar Telecom, Inc.
Live Well Financial, Inc.
Thompson Products, Inc.
U.S. Digital Television, Inc.

Official and Unofficial Committees/Liquidating Trusts:

Aegis Mortgage Corporation
Ascendia Brands, Inc.
AstroPower, Inc.
Copelands', Inc.
Factory 2-U Stores, Inc. (Special Counsel)
Fansteel, Inc.
FFRT Residential LLC, *et al.* f/k/a
 Fairfield Residential LLC
Global Power Equipment Group, Inc.
Landauer Healthcare
Maxxim Medical Group, Inc.
One Aviation Corporation
ResMAE Mortgage
Riverstone Networks, Inc.
Rotec Industries, Inc.
Stone & Webster, Inc.
Thompson Products, Inc.
THQ Inc.

Tuscany International Holdings
Valley Media, Inc.

Major Creditors and Other Parties In Interest:

Allied Systems Holdings, Inc. (Major Creditor)
AbitibiBowater, Inc., et al (Major Creditor)
Aurora Foods (Secured Lender)
AWI Delaware, Inc., et al. (Secured Lender and Asset Purchaser)
Bethny, LLC (Secured Lender)
Bi-Lo LLC (C&S Markets, Major Creditor)
Bruno's Supermarkets, LLC (C&S Markets, Major Creditor)
Catalina Marketing (Secured Lender)
CCS Medical, Inc. (Secured Lender)
Central Grocers, Inc., et al. (Asset Purchaser)
Coram Healthcare, Inc. (Major Creditor)
Digital Domain Media Group (Secured Creditor)
DVI, Inc. (Major Creditor)
Energy Alloys, LLC (Senior Secured Lender)
Exodus Communications (Major Creditor)
Foamex (Secured Creditor)
Forever 21, Inc. (Secured/DIP Lender)
Gigabeam Corporation (Secured Creditor)
Halt Medical, Inc. (Asset Purchaser)
Highway Technologies Inc. (Secured Lender)
Impresa Acquisition Corporation (Secured Lender)
Isologen, Inc. (Secured Creditor)
Key 3 Media (Major Creditor)
LG Phillips Display USA, Inc. (Secured Creditor)
Lucky's Market (Supplier)
Lucky Brand Dungarees, LLC (Creditor)
Marsh Supermarkets Holding, LLC, et al. (Supplier)
Mattress Firm, Inc.
Mervyn's Holdings, LLC, et al. (Major Creditor)
Met-Coil, Inc. (Largest Unsecured Creditor)
Milagro Holdings, LLC (Secured Creditor)
NewPage Corporation (Major Creditor)
Nine Point Energy (Secured Lender)
Nortel (Major Creditor)
Paragon Offshore, PLC (Secured Lender)
Phylos, Inc. (Landlord/Major Creditor)
Pillowtex (Major Vendor)
Promise Healthcare Group, LLC (Asset Purchaser)
RadioShack (Secured Creditor)

RM Holdco LLC (Secured Lender)
Southeastern Grocers, LLC (Major Creditor)
Sugarfina, Inc., et al. (Asset Purchaser)
SynCardia Systems, Inc. (DIP Lender/Asset Purchaser)
Templar Energy LLC (Buyer)
Thaxton Group, Inc. (Largest Unsecured Creditor)
The Hertz Corporation (Major Creditor)
The Penn Traffic Company (Supplier/Major Creditor)
The Weinstein Company
Tops Holding II Corporation (Supplier)
Valeritas Holdings, Inc. (DIP Lender)
Violin Memory, Inc. (Creditor)
W.P. Steele (Secured
W.R. Grace (Major Personal Injury Creditors)