

LANDIS RATH & COBB LLP

Kimberly A. Brown, Partner
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**Practice Areas: Corporate Bankruptcy and Restructuring
and Bankruptcy Litigation**

Kim concentrates her practice in the area of Corporate Bankruptcy and Restructuring and Bankruptcy Litigation. She has worked with the Landis Rath & Cobb team representing chapter 11 debtors, official and unofficial committees, financial institutions, secured lenders and other secured creditors, indenture trustees and bondholders, asset purchasers, liquidation trusts and other significant creditors, chapter 15 foreign representatives, and other parties in interest in a variety of national bankruptcy cases. Kim represents clients in a wide range of industries, including retail, food and beverage, oil and gas, and manufacturing.

Kim was named one of five finalists for the International Women's Insolvency and Restructuring Confederation (IWIRC) 2017, "Rising Star" award. IWIRC is the premier international, networking and professional growth organization for women in the restructuring and insolvency industries. The IWIRC Rising Star finalist awards are bestowed upon IWIRC members with eight (8) or less years of experience in the restructuring industry who have made considerable contributions to the profession at the local, national and international levels.

Kim is the chair of the IWIRC Delaware Network and served as the past vice chair and social chair of the network. She also is a member of the Delaware State Bar Association, the American Bankruptcy Institute, and the Delaware Bankruptcy American Inn of Court.

Kim was selected as one of only 40 bankruptcy practitioners to participate in the National Conference of Bankruptcy Judges (NCBJ) fifth annual Next Generation Program. Each year, the NCBJ selects "a small group of up-and-coming bankruptcy attorneys" to participate in the Next Generation Program, "who show the potential to distinguish themselves in future years as highly respected members of the bankruptcy bar."

Before joining Landis Rath & Cobb, Kim clerked in the Superior Court for the State of Delaware for The Honorable Mary M. Johnston and clerked at the Office of Disciplinary Counsel of the Supreme Court of Delaware. She earned her J.D. in 2008 from Widener University Delaware Law School and her Bachelor of Arts in government & politics with a minor in accounting from Widener University in 2005.



Education

Widener University Delaware Law School, J.D., *cum laude*, 2008

Widener University, B.A., Government & Politics, with minor in Accounting, *summa cum laude*, 2005

Admission to Practice

Delaware

Memberships & Associations

American Bankruptcy Institute

Bankruptcy Section of the Delaware State Bar Association

Delaware Bankruptcy American Inn of Court

Delaware Chapter of International Women's Insolvency and Restructuring Confederation, Chair, Current

Delaware Chapter of International Women's Insolvency and Restructuring Confederation, Vice-Chair, 2015 - 2016

Delaware Chapter of International Women's Insolvency and Restructuring Confederation, Social-Chair, 2013 - 2014

Awards

Super Lawyers, Rising Star 2018

International Women's Insolvency and Restructuring Confederation, Rising Star Award Finalist, 2017

Recent Publications and Presentations

Panel Member on *Bankruptcy Trends: Contracts and Plans*; American Bankruptcy Institute Mid-Atlantic Bankruptcy Workshop, August 2019

Moderator on *Breaking Down the Dip Budget*; American Bankruptcy Institute Mid-Atlantic Bankruptcy Workshop, August 2018

Moderator on *Please, Please Release Me! A Discussion of Third Party Releases in the United States & Canada* – International Women's Insolvency & Restructuring Confederation 15th Annual Spring Conference, April, 2018

Quick Evidence Handbook, second edition, (Co-author) American Bankruptcy Institute, April 2018.

Bankruptcy Court Upholds the Sanctity of the Final Order: Delaware Business Court Insider, April 2017

National Conference of Bankruptcy Judges' (NCBJ) *Program Connects and Educates the Next Generation of Bankruptcy Attorneys*; American Bar Association's Law Practice Today (LPT), December 2015

Selected Representations

Chapter 11 Debtors:

Argos Therapeutics, Inc.

Bertucci's Holdings, Inc., et al.

Brookstone Companies

EdgeMarc Energy Holdings, LLC

Houlihan's Restaurants, Inc.

JMO Wind Down, Inc. (Jumio, Inc.)

LTAP US, LLLP

SW Liquidation, LLC (Saladworks)
SBSH Winddown, Inc. (Seastar Holdings, Inc.)
Shelbourne North Water Street, L.P.
Things Remembered, Inc.
Tri-Valley Corporation

Chapter 15 Debtors:

Saad Investments Finance Company (No. 5)

Chapter 11 Committees:

Fairfield Residential
PJ Finance
Spansion
Tribune Companies

Asset Purchasers:

AWI Delaware, Inc.
Central Grocers, Inc.
Fitness Resource Inc.
The Penn Traffic Company

Chapter 11 Trustees, Post-Effective Trustees and Disbursing Agents:

CEI Liquidation Estate
Liberty State
PJ Finance

Significant Creditors and Other Parties In Interest:

AE Liquidation
AWI Delaware, Inc., et al. (Secured Lender and Asset Purchaser)
Central Grocers, Inc., et al. (Asset Purchaser)
ESML Holdings, Inc., et al. (Secured Creditor)
Fitness Resource Inc. (Asset Purchaser)
Fisker Automotive
iBAHN Holdings (Creditor)
Liberty State Benefits of Delaware Inc., et al. (Special Litigation Counsel)
Marsh Supermarkets Holding, LLC, et al. (Supplier)
New Stream Secured Capital
Paragon Offshore PLC, et al. (Secured Creditor)
Patriot National, Inc.
RCS Capital Corporation
Takata Corporation, et al. (Chapter 15) (Major Creditor)
TK Holdings Inc., et al. (Takata - Chapter 11)
The Weinstein Company
Tops Holding II Corporation (Supplier)
Trident Microsystems (Supplier and Major Creditor)