

LANDIS RATH & COBB LLP

Kimberly A. Brown, Associate
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**Practice Areas: Corporate Bankruptcy and Restructuring
and Bankruptcy Litigation**

Kim concentrates her practice in the area of Corporate Bankruptcy and Restructuring and Bankruptcy Litigation. She has worked with the Landis Rath & Cobb team representing chapter 11 debtors, official and unofficial committees, secured and unsecured creditors, indenture trustees and bondholders, asset purchasers, and chapter 15 foreign representatives.



Before joining Landis Rath & Cobb, Kim clerked in the Superior Court for the State of Delaware for The Honorable Mary M. Johnston and clerked at the Office of Disciplinary Counsel of the Supreme Court of Delaware. She earned her J.D. in 2008 from Widener University Delaware Law School and her Bachelor of Arts in government & politics with a minor in accounting from Widener University in 2005.

Kim is admitted to practice by the Supreme Court of Delaware and the United States District Court for the District of Delaware. She is a member of the Delaware State Bar Association, the American Bankruptcy Institute, the Delaware Bankruptcy American Inn of Court, and the International Women's Insolvency and Restructuring Confederation.

Education

Widener University Delaware Law School, J.D., *cum laude*, 2008

Widener University, B.A., Government & Politics, with minor in Accounting, *summa cum laude*, 2005

Admission to Practice

Delaware

Memberships & Associations

Delaware State Bar Association

American Bankruptcy Institute

Delaware Bankruptcy American Inn of Court

Delaware Chapter of International Women's Insolvency and Restructuring Confederation, Chair, Current

Delaware Chapter of International Women's Insolvency and Restructuring Confederation, Vice-Chair, 2015 - 2016

Selected Representations

Chapter 11 Debtors:

American Laser Centers
Brookstone Companies
JMO Wind Down, Inc. (Jumio, Inc.)
LTAP US, LLLP
Shelbourne North Water Street, L.P.
SW Liquidation, LLC (Saladworks)
Tri-Valley Corporation

Chapter 15 Debtors:

Saad Investments Finance Company (No. 5)

Chapter 11 Committees:

Fairfield Residential
PJ Finance
Spansion
Tribune Companies

Asset Purchasers:

AWI Delaware, Inc., et al.
Fitness Resource Inc.
Penn Traffic Company

Chapter 11 Trustees, Post-Effective Trustees and Disbursing Agents:

CEI Liquidation Estate
Liberty State
PJ Finance

Significant Creditors and Lenders:

AE Liquidation
AWI Delaware, Inc., et al.
Belle Foods (Lenders and Major Creditors)
Fisker Automotive
iBAHN Holdings
New Stream Secured Capital
Paragon Offshore PLC, et al.
Penn Traffic Company
Trident Microsystems